



INSTRUCTIONS FOR AARP INCOME TAX ASSISTANCE APPOINTMENTS – FEBRUARY 5-APRIL 13

- 1) Simple taxes only; no business or ownership of multiple properties.
Stock sales, home sales, IRA distributions and half-year residency are OK.**
- 2) The program is limited to seniors over 55 with income below \$60,000 or to disabled persons of any age.**
- 3) Participants need to bring copies of last year's tax returns.**
- 4) If filing jointly, both parties need to be present for electronic filing.**
- 5) Please arrive 15 minutes prior to appointment in order to fill out necessary AARP information form.**